

OPTO CIRCUITS (INDIA) LIMITED.

Regd. Office : Plot # 83, Electronics City, Bangalore - 560 100.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30<sup>th</sup> SEPTEMBER 2009

STAND ALONE

Rs.in lakhs except  
Shares & EPS

Sl. No.	PARTICULARS	Quarter ended 30-Sep-2009 (Unaudited)	Quarter ended 30-Sep-2008 (Unaudited)	Period ended 30-Sep-2009 (Unaudited)	Period ended 30-Sep-2008 (Unaudited)	Accounting Year ended 31-Mar-2009 (Audited)
1	(a) Net Sales/Revenue from operations	12,086.76	10,435.80	21,896.26	18,670.26	40,123.14
2	<b>Expenditure</b>					
	(a) Increase/ Decrease in Work in progress & Finished Goods.	(502.61)	1,154.39	847.95	459.67	(1,311.21)
	(b) Manufacturing Expenses.	6,945.78	5,132.71	10,955.94	10,381.04	23,960.77
	(c) Employee Cost	140.01	146.09	252.47	276.31	574.14
	(d) Admin & Mktg Expenses	232.71	200.18	386.89	370.46	1,041.11
	(e) Depreciation	73.86	72.43	146.67	139.67	287.92
	(f) <b>Total</b>	<b>6,889.75</b>	<b>6,705.80</b>	<b>12,589.92</b>	<b>11,627.15</b>	<b>24,552.73</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>5,197.01</b>	<b>3,730.00</b>	<b>9,306.34</b>	<b>7,043.11</b>	<b>15,570.41</b>
4	Other Income	(129.76)	481.43	(108.05)	514.92	2,792.58
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>5,067.25</b>	<b>4,211.43</b>	<b>9,200.29</b>	<b>7,558.03</b>	<b>18,362.99</b>
6	Interest	938.57	350.94	2,218.99	623.67	4,104.18
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>4,128.68</b>	<b>3,860.49</b>	<b>6,981.30</b>	<b>6,934.36</b>	<b>14,258.81</b>
8	Exceptional Items	(2.84)	(0.10)	(2.84)	(46.06)	(178.30)
9	<b>Net Profit from Ordinary Activities before Tax (7+8)</b>	<b>4,125.84</b>	<b>3,860.39</b>	<b>6,978.46</b>	<b>6,888.30</b>	<b>14,080.51</b>
10	Tax Expenses	235.88	2.08	239.77	4.72	87.15
11	<b>Net Profit/(Loss) for the Period (9-10)</b>	<b>3,889.96</b>	<b>3,858.31</b>	<b>6,738.69</b>	<b>6,883.58</b>	<b>13,993.36</b>
12	Paid up Equity Share Capital (Face value of each share is Rs.10)	18,289.95	9,417.18	18,289.95	9,417.18	16,146.91
13	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous accounting year					
14	<b>Earnings Per Share (EPS) - Rs. per share</b>					
	- Basic	2.13	2.11	3.68	3.76	7.65
	- Diluted	2.12	-	3.67	-	7.61
15	<b>Public Shareholding</b>					
	- No. of shares.	132654127	65,550,024	132654127	65,550,024	11251143
	- Percentage of share holding	72.53	69.61	72.53	69.61	68.90
	Promoters and Promoter Group share holding					
(a)	Pledged / Encumbered					
	Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total share holding of promoters and promoters group)	NIL	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL
(b)	Non-Encumbered					
	Number of Shares	50245417	28,621,776	50245417	28,621,776	50217917
	Percentage of shares (as a % of the total share holding of promoters and promoters group)				100%	100%
	Percentage of shares (as a % of the total Share capital of the Company)	27.47%	30.39%	27.47%	30.39%	31.10%

\* EPS for the previous quarter, corresponding period has been restated.

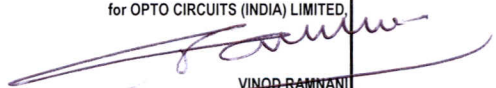
NOTES:

- The above results were approved by the Board of Directors at its meeting held on 29<sup>th</sup> October 2009
- The Auditors have conducted a "Limited Review" of the above Financial Results for the quarter ended 30th June 2009
- Figures of the previous period & quarter have been regrouped/reclassified wherever necessary, to make it comparable.
- There has been no changes during the period with regard to Auditors' remarks on the accounts of 31<sup>st</sup> March 2009.
- There was no investors complaints outstanding at the beginning of the quarter. The Company had received 42 complaints from investors during the quarter and all the complaints were resolved. There was no complaint pending to be resolved at the end of the quarter.
- The Company allotted 31,79,000 share warrants on 29th July 2009 to the promoters of the company, employees of the company/subsidiaries and others at a price of Rs. 210/- each, 25% of which was paid at the time of allotment aggregating to Rs. 16.69 crores.
- The Company allotted 2,14,30,484 equity shares to Qualified Institutions buyers (QIP) on 15th September 2009, at a price of Rs. 186.65 per share (including a premium of Rs. 176.65 per share) aggregating to Rs. 400 Crores
- The Company has only one Business Segment i.e. Health Care.

9) Utilisation of QIP Issue & Share Warrants Proceeds	Rs. in Lakhs
SL. NO	Utilisation as at 30th September 09
1	Debt Repayment
2	Working Capital
3	Research & Development
4	Issue Expenses
5	Unutilised Fund in Bank
	<b>TOTAL</b>
	<b>42551.88</b>

SL. Means of Finance	30th September 2009
1	Equity share Capital
2	Share Premium
3	Share Warrant
	<b>TOTAL</b>
	<b>42551.88</b>

By Order of the Board,  
for OPTO CIRCUITS (INDIA) LIMITED.

  
VINOD RAMNANI  
CHAIRMAN & MANAGING DIRECTOR

PLACE: BANGALORE.  
Date : 29 October 2009